

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 29, 2020

MACROGENICS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-36112
(Commission
File Number)

06-1591613
(IRS Employer
Identification No.)

9704 Medical Center Drive,
Rockville, Maryland
(Address of Principal Executive Offices)

20850
(Zip Code)

Registrant's telephone number, including area code: (301) 251-5172

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.01 per share	MGNX	Nasdaq Global Select Market

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 **Other Events**

On May 29, 2020, at the American Society of Clinical Oncology (“ASCO”) 2020 Virtual Annual Meeting, the following data were presented:

- A Phase 1, First-in-Human, Open-Label, Dose Escalation Study of MGD013, a Bispecific DART® Molecule Binding PD-1 and LAG-3 in Patients with Unresectable or Metastatic Neoplasms. The slides used at this presentation are filed as Exhibit 99.1 to this Form 8-K.
- Preliminary Dose Escalation Results from a Phase 1/2, First-in-Human Study of MGC018 (Anti-B7-H3 Antibody-Drug Conjugate) in Patients with Advanced Solid Tumor. The slides used at this presentation are filed as Exhibit 99.2 to this Form 8-K.
- SOPHIA Analysis by Chemotherapy (Ctx) Choice: A Phase 3 (P3) Study of Margetuximab (M) + Ctx vs Trastuzumab (T) + Ctx in Patients (pts) with Pretreated HER2+ Metastatic (met) Breast Cancer (MBC). The slides used at this presentation are filed as Exhibit 99.3 to this Form 8-K.

Item 9.01 **Financial Statements and Exhibits**

(d) Exhibits.

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
<u>99.1</u>	<u>ASCO 2020 - MGD013 Phase 1</u>
<u>99.2</u>	<u>ASCO 2020 - MGC018 Phase 1</u>
<u>99.3</u>	<u>ASCO 2020 - SOPHIA by Chemotherapy</u>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 29, 2020

MACROGENICS, INC.
By: /s/ Jeffrey Peters
Jeffrey Peters
Vice President and General Counsel

A Phase 1, First-in-Human, Open-Label, Dose Escalation Study of MGD013, a Bispecific DART Molecule Binding PD-1 and LAG-3 in Patients with Unresectable or Metastatic Neoplasms

Jason J. Luke,¹ Manish R. Patel,² Erika Hamilton,³ Bartosz Chmielowski,⁴
Susanna Ulahannan,⁵ Hedy Kindler,⁶ Shakeela Bahadur,⁷ Philip Clingan,⁸
Girish Mallesara,⁹ Andrew Weickhardt,¹⁰ Scott Currence,¹¹ Linzhi Xu,¹¹
Sanjeev Kaul,¹² Francine Chen,¹¹ Paul A. Moore,¹¹ Ezio Bonvini,¹¹
Bradley J. Sumrow,¹¹ George Blumenschein¹³

¹UPMC Hillman Cancer Center, Pittsburgh, PA; ²Florida Cancer Specialists/Sarah Cannon Research Institute, Sarasota, FL; ³Sarah Cannon Institute/Tennessee Oncology, Nashville, TN; ⁴Division of Hematology & Medical Oncology, Jonsson Comprehensive Cancer Center, University of Los Angeles, Los Angeles, CA; ⁵SCRI Nashville/OUHSC Oklahoma City, Oklahoma City, OK; ⁶Division of Hematology/Oncology, Department of University of Chicago, Chicago, IL; ⁷Banner MD Anderson Cancer Center, Gilbert, AZ; ⁸Southern Medical Day Care Centre, Wollongong, NSW, ⁹Calvary Mater Newcastle Hospital, Waratah, NSW, Australia; ¹⁰Austin Health, Olivia Newton-John Cancer Research Institute, Heidelberg, Victoria, ¹¹MacroGenics, Inc., Rockville, MD; ¹²Bio-ClinPharm Consulting, LLC, Cranbury, NJ; ¹³Department of Thoracic Head & Neck Medical Oncology, Cancer Medicine, MD Anderson Cancer Center, Houston, TX.

PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

#ASCO20
Slides are the property of the author.
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd 

Presenter Disclosure Information

Jason J. Luke, MD, FACP

- Data and Safety Monitoring Board: TTC Oncology
- Scientific Advisory Board: 7 Hills, Actym, Alphamab Oncology, Kanaph, Mavu (now part of AbbVie), Onc.AI, Pyxis, Springbank, Tempest
- Consultancy: Abbvie, Akrevia, Algiros, Array, Astellas, Bayer, Bristol-Myers Squibb, Eisai, EMD Serono, Ideaya, Inc Janssen, Merck, Mersana, Novartis, PTx, RefleXion, Regeneron, Silicon, Tesaro, Vividion
- Research Support: (all to institution for clinical trials unless noted) AbbVie, Agios (IIT), Array (IIT), Astellas, Bristol Squibb, CheckMate (SRA), Compugen, Corvus, EMD Serono, Evelo (SRA), Five Prime, FLX Bio, Genentech, Immat Immunocore, Incyte, Leap, MedImmune, MacroGenics, Necktar, Novartis, Palleon (SRA), Merck, Springbank, Te Tizona, Xencor
- Travel: Akrevia, Bayer, Bristol-Myers Squibb, EMD Serono, Incyte, Janssen, Merck, Mersana, Novartis, Pyxis, Ref
- Patents (both provisional): Serial #15/612,657 (Cancer Immunotherapy), PCT/US18/36052 (Microbiome Biomarker)
Anti-PD-1/PD-L1 Responsiveness: Diagnostic, Prognostic and Therapeutic Uses Thereof)

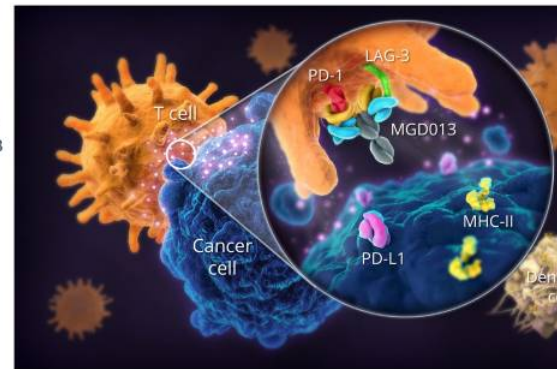
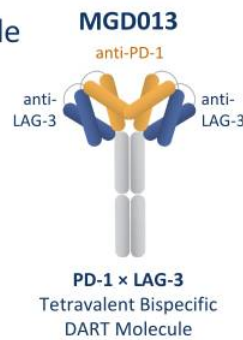
PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

#ASCO20
Slides are the property of the author;
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd 

Rationale for Dual Targeting of PD-1 and LAG-3

- Checkpoint molecules are leveraged by tumors or APCs to evade the immune system
- PD-1 and LAG-3 receptors are expressed on “exhausted” T-cells
 - Interactions with corresponding ligands negates anti-tumor T cell activity
- Synergy of anti-PD-1 + anti-LAG-3 mAbs in animal tumor models
 - Combination trials of anti-PD-1 plus anti-LAG-3 are ongoing
- MGD013, an investigational DART protein, targets PD-1 and LAG-3 with a single molecule
 - Greater synergistic T-cell activation (IFN- γ) with MGD013 compared with combination of individual constituents
- DART bispecific platform:
 - Stable diabody format
 - Multiple configurations & applications



MGD013 Phase 1 Trial Design

- **Primary objectives:**

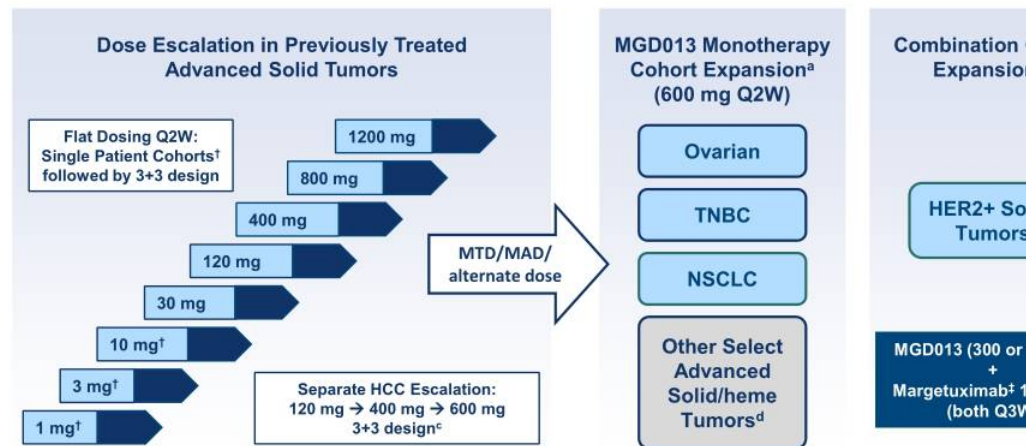
- Safety, tolerability
- DLTs, MTD, MAD
- Alternate dose

- **Secondary objectives:**

- Pharmacokinetics
- Immunogenicity
- Preliminary activity

- **Exploratory PD objectives:**

- Receptor/ligand expression
- Serum biomarkers
- Gene expression profiling



DLT = dose-limiting toxicity; MAD = maximum administered dose; MTD = maximum tolerated dose; IHC = immunohistochemistry; Q2W = every 2 weeks. ClinicalTrials.gov identifier: NCT03219268. † Margetuximab is an investigational optimized mAb targeting HER2. ^a Monotherapy and combination expansion cohorts are ongoing. ^b Combination cohort involved a one-step dose escalation followed by expansion. ^c Separate hepatocellular carcinoma (HCC) 3+3 dose escalation initiated after corresponding dose levels cleared in primary Dose Escalation. ^d Other expansion cohorts enrolling patients with SCCN, SCLC, HCC, cholangiocarcinoma, cervical cancer, gastric/gastroesophageal junction cancer, and DLBCL. Data cutoff: April 25, 2020.

Baseline Demographics

	Dose Escalation 1 -1200 mg Q2W (n=53)	Monotherapy Cohort Expansion 600 mg Q2W (n=205)	Combination Cohort Expansion MGD013 + Margetuxima (n=21)
Median age (range), years	64 (24, 84)	60 (27, 84)	62 (29, 83)
Gender, n (%)			
Male	32 (60.4)	74 (36.1)	7 (33.3)
Female	21 (39.6)	131 (63.9)	14 (66.7)
ECOG PS, n (%)			
0	22 (41.5)	60 (29.3)	12 (57.1)
1	31 (58.5)	145 (70.7)	9 (42.9)
Median prior lines of therapy (range)	2 (1, 9)	2 (1, 9) ^a	2 (1, 7)
Prior Checkpoint Inhibitor			
Yes	23 (43.4)	55 (26.8)	1 (4.8)
No	30 (56.6)	139 (67.8)	20 (95.2)

^a Monotherapy Cohort Expansion median prior lines of therapy derived from n=200 patients (5 patients without this information available). Data cutoff: April, 25, 2020.

PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

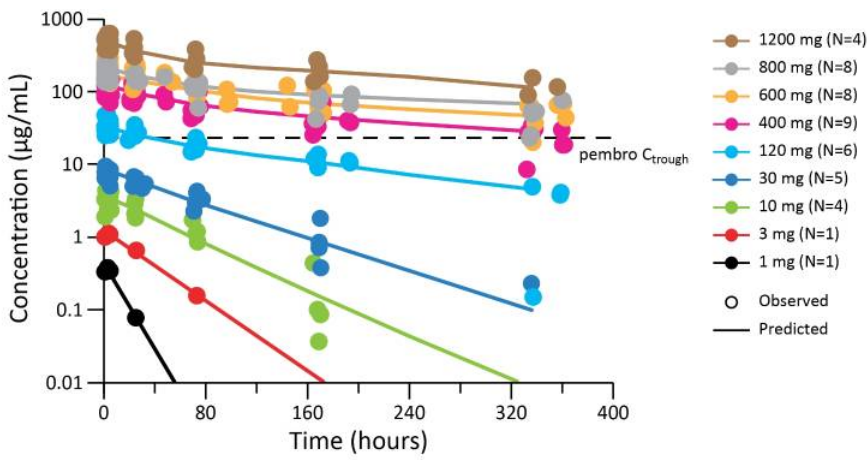
#ASCO20
Slides are the property of the author;
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd 

Pharmacokinetics and Receptor Occupancy

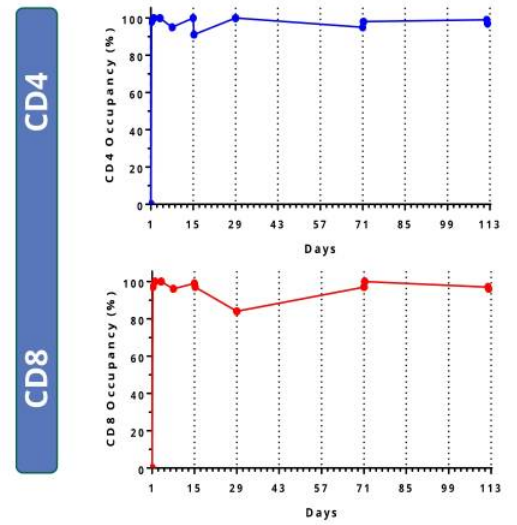
Linear PK (400-1200 mg dose range) and sustained receptor occupancy (≥ 120 mg)

Pharmacokinetics (1-1200 mg)



pembro C_{trough} = published serum trough concentration of pembrolizumab at 2 mg/kg Q3W (23.6 $\mu\text{g/mL}$) [CDER, KEYTRUDA (pembrolizumab) Clinical Pharmacology and Biopharmaceutics Review(s). 2014]

Receptor (PD-1) Occupancy (120 mg Q2W)

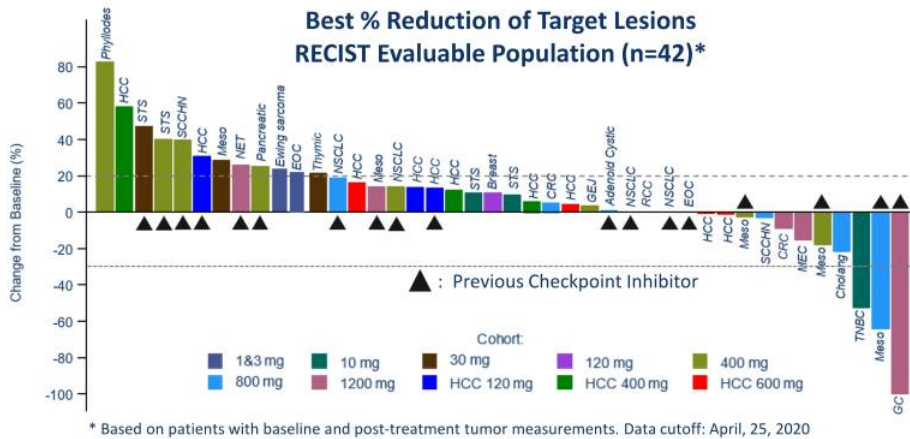


PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

#ASCO20
Slides are the property of the author;
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd

MGD013 Dose Escalation: Results



Immune-Related Adverse Events of Special Interest

	No. (%) of Patients	
	All Grades (N=53)	≥ Grade 3 (N=53)
Rash	7 (13.2)	1 (1.9)
Hypothyroidism	6 (11.3)	1 (1.9)
Immune-mediated hepatitis	2 (3.8)	2 (3.8)
Pancreatitis	1 (1.9)	1 (1.9)
Colitis	1 (1.9)	1 (1.9)
Adrenal insufficiency	1 (1.9)	1 (1.9)
Hyperthyroidism	1 (1.9)	1 (1.9)

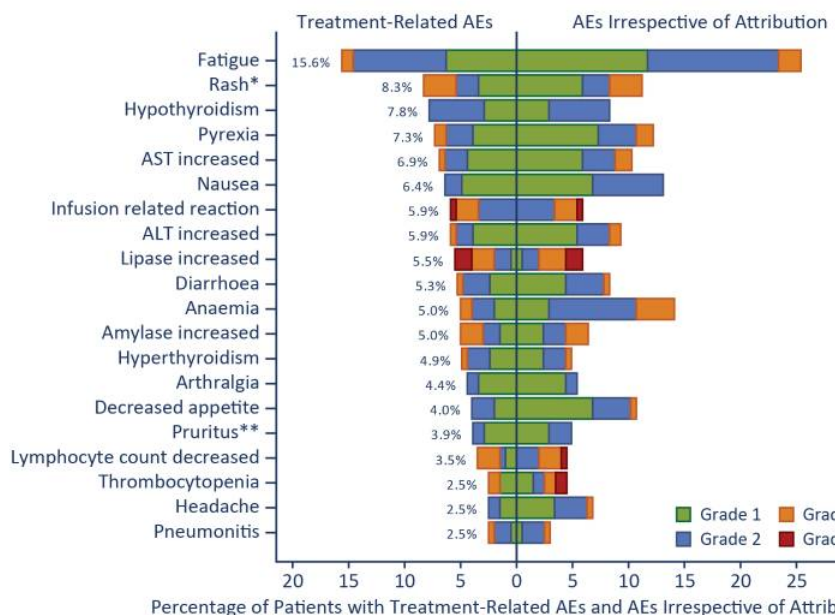
Confirmed Partial Responses (n=1, each):

- TNBC (10 mg)
 - Mesothelioma (800 mg)
 - Gastric Cancer (1200 mg)
- } **Refractory to anti-PD-1 treatment**
- 18 patients with SD as best overall response (DCR = 48.8%)

- Well-tolerated with manageable irAEs
- Safety consistent with anti-PD-(L)1 toxicity profile
- MTD not exceeded or defined at up to 1200 mg
- Dose limiting toxicities:
 - Immune-mediated hepatitis (1200 mg – primary dose escalation); resolved without sequelae
 - Lipase increase with radiographic evidence of pancreatitis (1200 mg – HCC escalation); dose level subsequently cleared

MGD013 Monotherapy Cohort Expansion: Safety

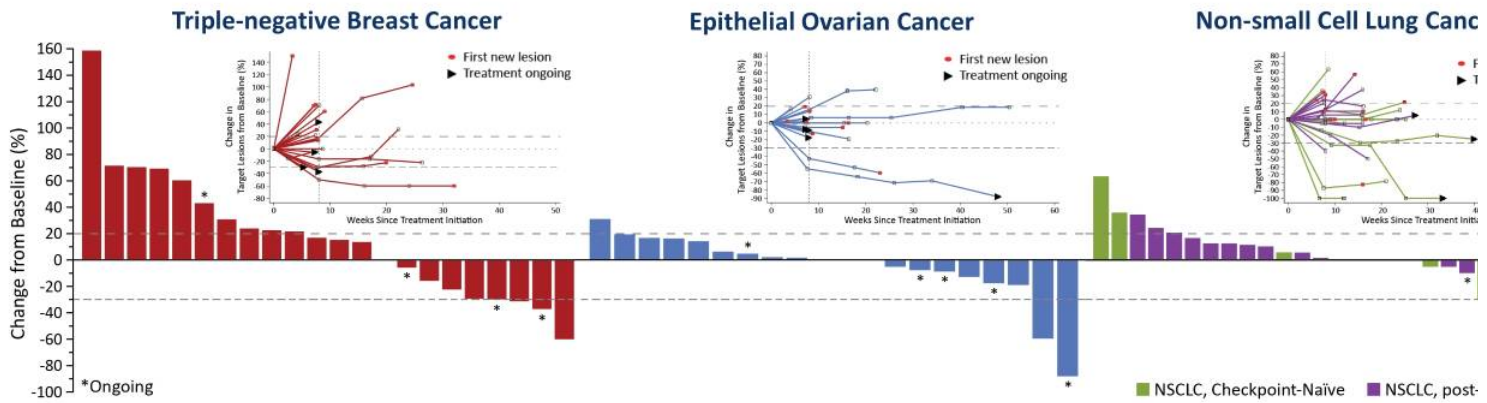
Overall AE Totals	No. (%) of Patients	
	All Grades (N=205)	≥ Grade 3 (N=205)
AE (irrespective of causality)	178 (86.8)	86 (42.0)
Treatment-related AE	118 (57.6)	37 (18.0) ^a
SAE (irrespective of causality)	63 (30.7)	47 (22.9)
Treatment-related SAE	18 (8.8)	11 (5.4)
AE leading to discontinuation	18 (8.8)	16 (7.8)
AESIs in ≥ 2 Patients		
Rash	17 (8.3)	6 (2.9)
Hypothyroidism	16 (7.8)	0 (0.0)
IRR or CRS	13 (6.3)	5 (2.4)
Diarrhoea	11 (5.4)	1 (0.5)
Lipase increased	11 (5.4)	7 (3.4)
Hyperthyroidism	10 (4.9)	1 (0.5)
Arthralgia	9 (4.4)	0 (0.0)
Pneumonitis	4 (2.0)	1 (0.5)
Myalgia	4 (2.0)	0 (0.0)
Peripheral neuropathy	3 (1.5)	1 (0.5)
Hepatitis	3 (1.5)	2 (1.0)
Adrenal insufficiency	2 (1.0)	0 (0.0)



* Includes MedDRA Preferred Terms of *Rash* and *Maculopapular Rash*. ** Includes MedDRA Preferred Terms of *Pruritus* and *Generalized Pruritus*.
^a Grade 4 drug-related AEs include: lipase increased (n=3), neutrophil count decreased, and IRR (n=1, each). No Grade 5 TRAEs have been observed.
 AESI = adverse events of special interest. Data cutoff: April, 25, 2020.

MGD013 Monotherapy Cohort Expansion: Activity

Anti-tumor activity observed in multiple tumor types



	TNBC	EOC	NSCLC, CPI-Naïve	NSCLC, post-PD-1
Evaluable Patients	23	23	14	15
ORR (Confirmed)	4.3% (1/23)	8.7% (2/23)	14.3% (2/14)	0% (0/15)
ORR (Confirmed + Unconfirmed)	17.4% (4/23)	8.7% (2/23)	21.4% (3/14)	13.3% (2/15)
SD	34.8% (8/23)	43.5% (10/23)	50.0% (7/14)	53.3% (8/15)
DCR	39.1% (9/23)	52.2% (12/23)	64.3% (9/14)	53.3% (8/15)

Data cutoff: April, 25, 2020

PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

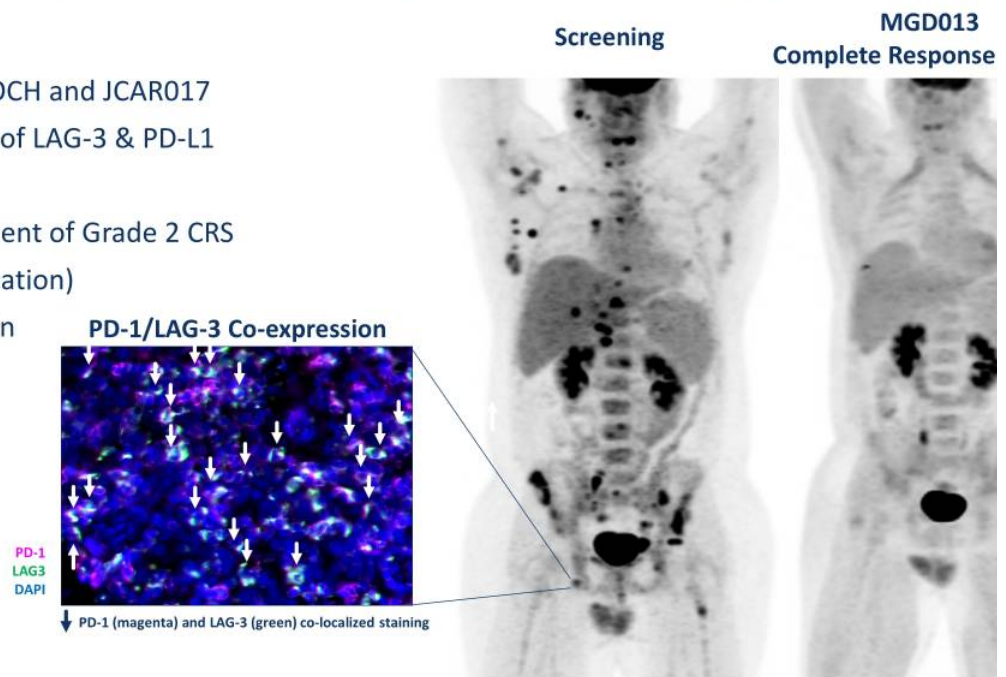
#ASCO20
Slides are the property of the author;
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd

Complete Response after Single MGD013 Administration

27-year-old male with DLBCL progressive disease after CAR-T cell therapy

- Relapsed subsequent to DA-R-EPOCH and JCAR017
- Pre-treatment biopsy: High levels of LAG-3 & PD-L1
- Received MGD013, 600 mg x 1
- Admitted on Day 11 for management of Grade 2 CRS
- CR on Day 24 (per Lugano classification)
- No evidence of CAR-T in circulation
- Allogeneic SCT performed
- Currently in remission:
 - 11 months post-MGD013
 - 9 months post-transplant



PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

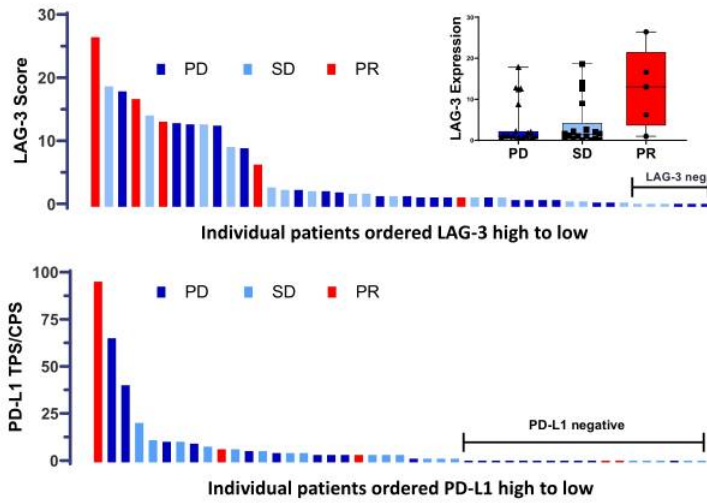
#ASCO20
Slides are the property of the author;
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd

Objective Responses Associated with LAG-3 Expression

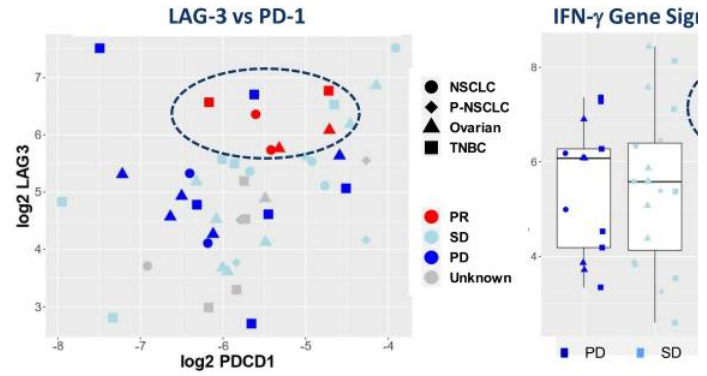
Inflammatory interferon- γ signature elevated in patients with clinical response

Retrospective IHC Analyses



Archival biopsies from TNBC, EOC, and NSCLC expansion cohorts analyzed for LAG-3 (N=46) or PD-L1 (N = 45) by IHC. LAG-3 score was determined by calculating mean value of LAG-3+ cells per 40x field across 5 LAG-3+ hot spots (Chen et al., e15086 ASCO 2020). PD-L1 expression was determined per Agilent PD-L1 (22C3) pharmDx kit; TPS (NSCLC) was calculated as per interpretation manual and CPS (EOC, TNBC) calculated as follows: number of PD-L1 + cells (tumor and immune)/total number of viable tumor cells x 100. CPS <1 or TPS <1% was considered negative.

Transcript Profiling (Baseline Tumor Biopsy)



Objective responses associated with high baseline LAG-3/IFN- γ expression and IFN- γ gene signature (CXCL9, CXCL10, CXCL11)

The NanoString PanCancer IO 360™ assay was used to interrogate gene expression, including the abundance of immune cell types and 32 immuno-oncology signatures from archival biopsies from EOC (N= 14) NSCLC (N=13) TNBC (N=13) expansion cohorts

PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

#ASCO20
Slides are the property of the author; permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd

Can Tumors Be Made More Responsive to PD-1 × LAG-3 Intervention

Enhancing effector-cell activation via Fc-engineered mAb

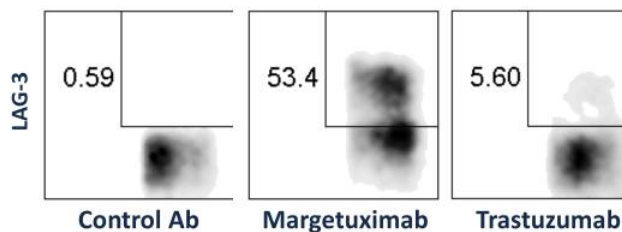
Margetuximab

Investigational Fc-engineered anti-HER2 mAb

- Same anti-HER2 properties as trastuzumab
- Enhanced Fc-mediated effector function^a
- Superior PFS to trastuzumab in clinical study
 - SOPHIA: Head-to-head Phase 3 study in mBC^b
- Anti-tumor activity in advanced gastric cancer
 - In combination with anti-PD-1^c



Margetuximab Enhances LAG-3 Expression by NK Cells



^a Nordstrom, et al., 2011 *Breast Cancer Research*, 13: R123

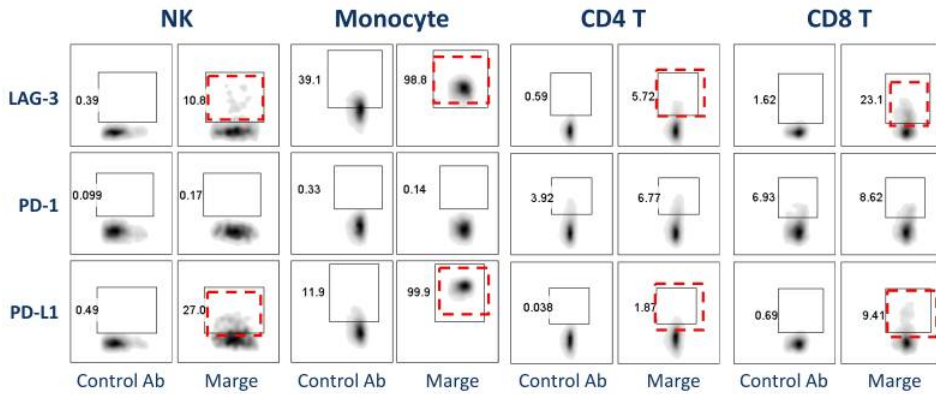
^b Rugo, et al., ASCO 2019, Chicago, IL

^c Catenacci, et al., ASCO GI 2019, San Francisco, CA | Catenacci et al. 2020 *Lancet Oncology*, in press

Human PBMC (Donor # 859) + N87 (HER2+) gastric cancer cells; E:T = 10:1; (IL-2, 20 U/mL)
Control Ab 50ng/mL, margetuximab/trastuzumab, 5ng/mL; FACS analyses (72h) on CD3⁺CD56⁺

Fc-engineered mAb *plus* PD-1 x LAG-3 DART: Combinatorial Biology

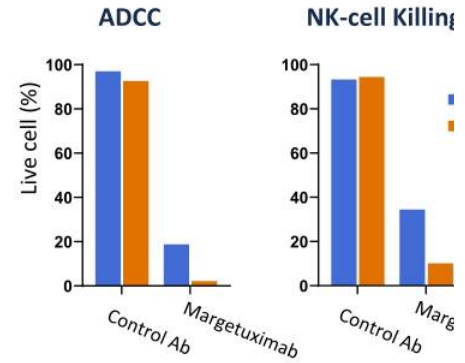
Fc-engineered Margetuximab Up-regulates LAG-3/PD-L1 Expression



Upregulation of LAG-3 and PD-L1 on NK, monocytes and T cells

Human PBMC (Donor # 731) + N87 (HER2+) gastric cancer cells; E:T = 15:1 +/- margetuximab (no supplementary IL-2)

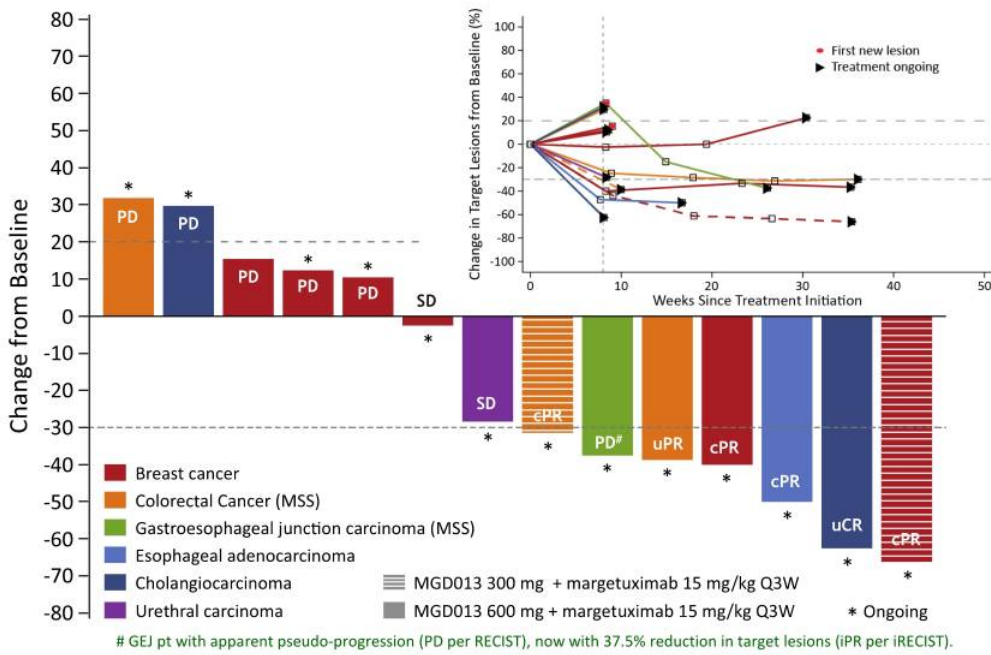
PD-1 x LAG-3 (MGD013) Enhances Activity of Immune Cells Primed Fc-engineered mAb (Margetuximab)



ADCC (target: margetuximab opsonized N87, E:T: NK-cell killing (target: K562, E:T=10) mediated by cells activated for 6 days by margetuximab +/- M the presence of N87 tumor cells.

Fc-engineered α HER2 plus PD-1 \times LAG-3 DART (Margetuximab plus MGD013)

Preliminary results in patients with relapsed/refractory HER2+ solid tumors



- ORR = 42.9% (6/14 evaluable pt)
- Includes unconfirmed objective response
- Well-tolerated
- Responding patients remain on treatment

Baseline PD-L1 & LAG-3 in # of Responding Patients (N)

PD-L1 CPS:	< 1	1	T
N	4	1	

LAG-3 Score:	< 5	5-15	T
N	3	1	

PRESENTED AT: 2020 ASCO ANNUAL MEETING

#ASCO20
Slides are the property of the author; permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd

Durable Response in Patient Receiving MGD013 *plus* Margetuxi

Resolution of chest wall disease with confirmed PR of overall tumor burden

Metastatic HER2+ breast cancer in 67-year-old female

• Previously progressed on:

- 1L pertuzumab/trastuzumab/anastrozole
- 2L TDM1/anastrozole
- 3L TDM1

Baseline tumor burden:

- Right breast, liver and lymph nodes
- PD-L1 CPS: <1; LAG-3 score: 0.8

• Patient remains on treatment in Cycle 15 with improved clinical status and ongoing partial response

- 1st tumor assessment: -46%
- 2nd tumor assessment: -61%
- 3rd tumor assessment: -65%
- 4th tumor assessment: -66%

Baseline



Day 15[†]



Day 28[†]



Day 70



Da



Note: Images correspond to the patient's right chest wall
† Day 15 and Day 28 images obtained after one dose of the combination

MGD013 (PD-1 × LAG-3 DART Molecule): Conclusions

First-in-class bispecific checkpoint inhibitor

- Designed to independently or coordinately block PD-1 and LAG-3
- Well tolerated at doses up to 1200 mg Q2W
- RP2D: 600 mg Q2W or Q3W
- Safety profile consistent with anti-PD-1 monotherapy

Encouraging monotherapy activity in multiple tumor types

- Baseline LAG-3 expression & IFN- γ signature associated with objective response

Compelling preliminary combinatorial activity with margetuximab (Fc-engineered mAb)

- >40% ORR observed in low PD-L1-expressing, relapsed/refractory HER2⁺ tumors
 - Compares favorably to low historical response rates to anti-HER2 \pm CPI

Evaluation of MGD013 as monotherapy and in combination with Fc-engineered mAb (incl. margetuximab) is ongoing

Investigators



Australia

Philip Clingan
Anthony Joshua
Girish Mallesara
Andrew Weickhardt



Spain

Analia Azaro Pedrazzoli
Javier Cortes Castan
Maria Jose De Miguel Luken



United States of America

Charu Aggarwal
Shakeela Bahadur
George Blumenschein
Bartosz Chmielowski
Anthony El-Khoueiry
Lipika Goyal
Erika Hamilton
Hedy Kindler
Jason Luke
Robin Norris
Manish Patel
Cesar Santa-Maria
Susanna Ulahannan
Jie Wang



Bulgaria

Nadezhda Miteva
Krasimir Nikolov
Krasimir Oreshkov



Thailand

Chaiyut Charoentum
Arunee Dechapunkul
Virote Sriuranpong



Poland

Monika Dlugosz-Danecka
Iwona Lugowska
Rodryg Ramlau
Monika Tomaszewska-Kiecana
Lucjan Wyrwicz



Ukraine

Igor Bondarenko
Yevhen Hotko
Anna Kryzhanivska
Andriy Kurochkin
Halyna Pylypenko
Serhii Shevnia

Acknowledgments

Thank you to the patients and their families who participated or continue to participate in this study.

PRESENTED AT: **2020 ASCO**
ANNUAL MEETING

#ASCO20
Slides are the property of the author;
permission required for reuse.

PRESENTED BY: Jason J. Luke, MD, FACP @jasonlukemd 

Preliminary Dose Escalation Results from a Phase 1/2, First-in-Human Study of MGC018 (Anti-B7-H3 Antibody-Drug Conjugate) in Patients with Advanced Solid Tumors

John Powderly¹, Sekwon Jang², Juniper Scribner³, Deryk Loo⁴, Chet Bohac⁵, Alexander Spira⁶, Manish Sharma⁷

¹Carolina BioOncology, Huntersville, NC; ²Inova Schar Cancer Institute Fairfax, VA; ³MacroGenics, Inc., Rockville, MD; ⁴Virginia Cancer Specialists, Fairfax, VA; ⁵START Midwest, Grand Rapids, MI

Abstract #308859

NCT03729596

Background

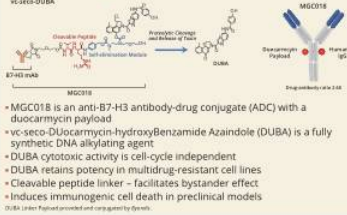
High B7-H3 Expression Levels in Solid Tumors

Potential Indications	B7-H3 Positive*	2+ or Above
Head and Neck Cancer	19/19 100%	19/19 100%
Kidney Cancer	77/78 98%	75/78 96%
Glioblastoma	65/66 98%	63/66 95%
Thyroid Cancer	34/35 97%	33/35 94%
Mesothelioma	41/44 93%	39/44 89%
Melanoma	132/146 90%	94/146 64%
Prostate Cancer	88/99 89%	51/99 52%
Pancreas Cancer	69/78 88%	45/78 58%
Bladder Cancer	134/136 98%	129/136 95%
Lung Cancer	324/379 85%	300/379 79%
Breast Cancer	189/249 76%	156/249 63%
Ovarian Cancer	59/79 75%	38/79 48%

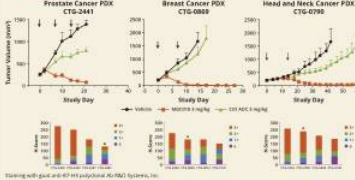
*B7-H3 staining intensity grade ranging 0-3 (0=none; 1=weak; 2=moderate; 3=intense) (immunohistochemistry)

#10 is representative of the mean as well as tumor heterogeneity

MGC018 Antibody-Drug Conjugate with Duocarmycin-based Linker Payload



Anti-Tumor Activity of MGC018 in Human Cancer PDX Models



Rationale

- B7-H3 is highly expressed in multiple solid tumors, with limited expression in normal tissue
- MGC018 is a novel ADC that delivers a potent duocarmycin payload to dividing and non-dividing B7-H3-expressing cells

Study Design and Objectives

- Phase 1 study evaluates safety, dose-limiting toxicities (DLT), and maximum tolerated dose (MTD) of MGC018 in a dose escalation 3+1-3 design
- MGC018 dosed intravenously every 21 days (q3w)
- 6 dose escalation cohorts planned (0.5 to 5.0 mg/kg)
- Tumor response by investigator per RECIST v1.1 evaluated every 6 weeks for 1-4 cycles and every 12 weeks thereafter
- Cohort expansion will enroll at the RP2D to assess safety and tumor response

Primary Objective

- Safety and MTD (or maximum administered dose)

Secondary Objectives

- PK and immunogenicity
- Antitumor activity

Key Eligibility Criteria

- Inclusion**
 - Patients with histologically proven, relapsed or refractory, unresectable locally advanced or metastatic solid tumors of any histology
 - Patients for whom no therapy with demonstrated clinical benefit is available
 - Tumor tissue available to evaluate B7-H3 IHC (B7-H3 expression not required for eligibility)
- Exclusion**
 - Abnormal laboratory parameters (hematologic, renal, and/or liver function)
 - Untreated or symptomatic central nervous system metastasis
 - Treatment with any systemic chemotherapy within 3 weeks (radiotherapy within 2 weeks)
 - Clinically significant cardiovascular or pulmonary disease

Grade ≥ 3 Related Adverse Events

System Organ Class	0.5 mg/kg (n=3)	1.0 mg/kg (n=3)	2.0 mg/kg (n=3)	3.0 mg/kg (n=3)	All (n=12)
All Grade Adverse Events	100%	100%	100%	100%	100%
Grade 3 or Higher Adverse Events	0	0	0	0	0
Neutropenia	0	0	0	0	0
Thrombocytopenia	0	0	0	0	0
Diarrhea	0	0	0	0	0
Constipation	0	0	0	0	0
Headache	0	0	0	0	0
Weight loss	0	0	0	0	0
Fatigue	0	0	0	0	0
Insomnia	0	0	0	0	0
Pruritus	0	0	0	0	0
Other adverse events	0	0	0	0	0

Overall Summary of Treatment-Emergent Adverse Events

System Organ Class	0.5 mg/kg (n=3)	1.0 mg/kg (n=3)	2.0 mg/kg (n=3)	3.0 mg/kg (n=3)	All (n=12)
All Grade Adverse Events	100%	100%	100%	100%	100%
Grade 1 or 2 Adverse Events	100%	100%	100%	100%	100%
Grade 3 or Higher Adverse Events	0	0	0	0	0
Neutropenia	0	0	0	0	0
Thrombocytopenia	0	0	0	0	0
Diarrhea	0	0	0	0	0
Constipation	0	0	0	0	0
Headache	0	0	0	0	0
Weight loss	0	0	0	0	0
Fatigue	0	0	0	0	0
Insomnia	0	0	0	0	0
Pruritus	0	0	0	0	0
Other adverse events	0	0	0	0	0

- 3 treatment-related serious adverse events occurred in 3 patients: pneumonitis in a patient with concurrent bacterial pneumonia; non-infectious gastroenteritis; and stasis dermatitis in a patient with chronic venous insufficiency
- One DLT, Grade 4 neutropenia resolved to baseline
- No febrile neutropenia observed

Results

Enrollment Status



- 25 patients enrolled as of 06 May 2020
- 23 patients included in safety and efficacy assessment of Cohorts 1-4
- 18 patients (1 with metastatic castration-resistant prostate cancer [mCRPC]) with measurable disease evaluated per RECIST v1.1
- 6 patients with mCRPC with bone only disease

Safety Summary

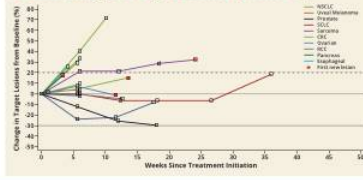
Related Adverse Events ≥ 10%, All Grades

System Organ Class	0.5 mg/kg (n=3)	1.0 mg/kg (n=3)	2.0 mg/kg (n=3)	3.0 mg/kg (n=3)	All (n=12)
All Grade Adverse Events	100%	100%	100%	100%	100%
Grade 1 or 2 Adverse Events	100%	100%	100%	100%	100%
Grade 3 or Higher Adverse Events	0	0	0	0	0
Neutropenia	0	0	0	0	0
Thrombocytopenia	0	0	0	0	0
Diarrhea	0	0	0	0	0
Constipation	0	0	0	0	0
Headache	0	0	0	0	0
Weight loss	0	0	0	0	0
Fatigue	0	0	0	0	0
Insomnia	0	0	0	0	0
Pruritus	0	0	0	0	0
Other adverse events	0	0	0	0	0

Best Percent Change of Target Lesions by MGC018 Dose Level and Tumor Type in the Evaluable Population¹



Percent Change of Target Lesions by Tumor Type



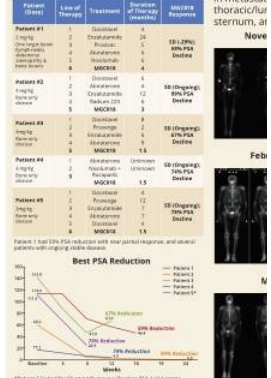
Tumor Responses with MGC018

- Reduction of pleural-based tumor in NSCLC patient following SL of prior therapy



Line of Tx	Treatment	Cycles	Duration of Tx (Months)
1	Carboplatin/Paclitaxel/Bevacizumab	6	2
2	Radiation	43	16
3	MK-0753 (Dose 1)	3	2
4	AV-125 (Dose 1)	2	1
5	Prevention/MSK-3075	2	1
6	MGC018	2	2

- Greater than 50% PSA decline following MGC018 in heavily pre-treated mCRPC
- Patient 2: 9 weeks of subcutaneous metastatic thoracic/fluorouracil/sterrum, at



B7-H3 IHC Data

- 18 of 23 patients had tissue samples available for B7-H3
- H-score: Median 200 (range 82-279)
- Vasculature score: Median 2 (range 0-3+)

Conclusions

- MGC018 has an acceptable safety profile to date with hematologic and skin toxicity
- DLT occurred at 2 mg/kg, resolved to baseline
- Preliminary evidence of anti-tumor activity with radio heavily pretreated patients:
 - mCRPC with rapid PSA reduction
 - Enrollment ongoing at 4 mg/kg q3w
 - Planned dose expansion in mCRPC

SOPHIA Analysis by Chemotherapy (Ctx) Choice: A Phase 3 (P3) Study of Margetuximab (M) + Ctx vs Trastuzumab (T) + Ctx in Patients (pts) with Pretreated HER2+ Metastatic (met) Breast Cancer (MBC)

Abstract #1040

Santiago Escrivá-de-Romani, MD¹, Soock-Ah Im, MD, PhD², Fatima Cardoso, MD³, Javier Cortes, MD, PhD⁴, Giuseppe Curigliano, MD, PhD⁵, William J. Gradishar, MD, FASCO, FACP⁶, Mark D. Pegram, MD⁷, Gail S. Wright, MD, FACP, FACP⁸, Christelle Levy, MD⁹, Michelino De Laurentis, MD, PhD¹⁰, Jean-Marc Ferrero, MD¹¹, Shakeela W. Bahadur, MD¹², Sung-Bae Kim, MD¹³, Katarina Petráková, MD, PhD¹⁴, David A. Riseberg, MD¹⁵, Denise Yardley, MD¹⁶, Sutton Edlich¹⁷, Shengyan Hong, PhD¹⁸, Edwin Rock, MD, PhD¹⁹, Hope S. Rugo, MD²⁰, on behalf of the SOPHIA Study Group

¹Val d'Hebron University Hospital and Val d'Hebron Institute of Oncology, Barcelona, Spain; ²Seoul National University Hospital, Cancer Research Institute, and College of Medicine, Seoul, Korea; ³Champalimaud Clinical Center/Champalimaud Foundation, Champalimaud, Lisbon, Portugal; ⁴IDIB Institute of Oncology, Quirónsalud Group, Madrid; ⁵Val d'Hebron Institute of Oncology, Barcelona, Spain; ⁶University of Miami, European Institute of Oncology, IBCSS, Division of Early Drug Development, Milan, Italy; ⁷Northwestern University, Division of Hematology/Oncology, Chicago, Illinois, USA; ⁸Stanford Women's Cancer Center, Breast Cancer Oncology Program, Palo Alto, California, USA; ⁹Florida Cancer Specialists & Research Institute, New Port Richey, FL, USA; ¹⁰Centre François Billaud, Institut Nord-Méditerranéen d'Oncologie, Marseille, France; ¹¹National Cancer Institute "Tondozio Pascale", Department of Breast and Thoracic Oncology, Naples, Italy; ¹²Centro Antonio Lacasagna, Department of Medical Oncology, Nice, France; ¹³Banner MD Anderson Cancer Center, Breast Cancer Program, Gilbert, Arizona, USA; ¹⁴Riken Medical Center, Department of Oncology, Seoul, Korea; ¹⁵Mitsunaka Memorial Cancer Institute, Department of Comprehensive Cancer Care, Tokyo, Japan; ¹⁶Henry Medical Center, Division of Medical Oncology and Hematology, Baltimore, Maryland, USA; ¹⁷Sarak Cancer Research Institute and Tennessee Oncology PLLC, Nashville, TN, USA; ¹⁸Medtronic, Inc., Rockville, Maryland, USA; ¹⁹University of California San Francisco Helen Diller Family Comprehensive Cancer Center, San Francisco, CA, USA

Background/Methods

- Despite advances, pretreated HER2+ MBC remains incurable with ongoing need for new therapies. Investigational M has similar HER2 binding and antiproliferative effects as T. Relative to T, M Fc engineering increases binding affinity for both variants of activating Fc receptor (FcR) CD16A and decreases affinity for inhibitory FcR CD32B, coordinately activating innate and adaptive immunity
- SOPHIA (NCT02492711), an open-label P3 trial, enrolled pts with HER2+ MBC after pertuzumab and 1-3 lines of prior treatment (Tx) for MBC. Randomization was 1:1 to M (15 mg/kg IV q3w + Ctx) or T (6 [8 for loading dose] mg/kg IV q3w + Ctx), stratified by met sites (≤2, >2). Tx lines for met disease (≤2, >2), and Ctx choice, including capecitabine (Cap), eribulin (Eri), gemcitabine (Gem), or vinorelbine (Vin). Primary endpoints were central blinded PFS and OS, assessed sequentially using the stratified log-rank test
- M + Ctx prolonged PFS over T + Ctx (Table 1). Second interim OS results from Sept 2019 favor M without significance (hazard ratio [HR], 0.89; 95% CI 0.69-1.13; nominal P=0.326)

Results

- Investigator chemotherapy choices, PFS hazard ratios (HRs), and safety results by chemotherapy are shown in **Table 1** and **Figure 1**
- Patients receiving Eri and Gem had the lowest PFS HRs, favoring M over T, although no statistical significance of individual Ctx subgroups was seen
- Table 1:** There was variable toxicity among Ctx subgroups. Fewer subjects receiving Cap had Ctx related ≥Grade 3 Adverse Events (AEs)
- In this unblinded study, more pts on M than T in all subgroups discontinued Ctx alone due to AE; 8 on M and 7 on T also discontinued antibody
- Table 2:** AEs leading to chemotherapy discontinuation were diverse; 3 such AEs were considered probably or definitely related to antibody therapy, including 2 on M (seroma, IRR) and 1 on T (pneumonia)

Table 1. PFS and Safety Results by Chemotherapy

Population ¹	PFS, 265 events HR (95% CI) ²	≥ Grade 3 Ctx Related AEs ³	AEs Leading to Ctx Discontinuation ²
Intent-To-Treat (N=536)	0.76 (0.59-0.98)	41.7% M vs 40.6% T	11% M vs 6.4% T
Capecitabine (n=143)	0.77 (0.47-1.26)	25% M vs 28% T	11.8% M vs 8.5% T
Eribulin (n=136)	0.66 (0.42-1.05)	45.5% M vs 48.5% T	13.6% M vs 5.9% T
Gemcitabine (n=66)	0.58 (0.29-1.18)	40% M vs 53.1% T	17.1% M vs 15.6% T
Vinorelbine (n=191)	0.90 (0.60-1.35)	51.6% M vs 40% T	6.3% M vs 2.1% T

¹Primary PFS data cutoff 10-Oct-2018: 536 Intent-To-Treat subjects.

²Safety data cutoff 10-Apr-2019: 530 subjects who received any study therapy.

Presented at the ASCO20 Virtual Scientific Program, May 29-31, 2020

Figure 1. Progression-Free Survival Results by Chemotherapy

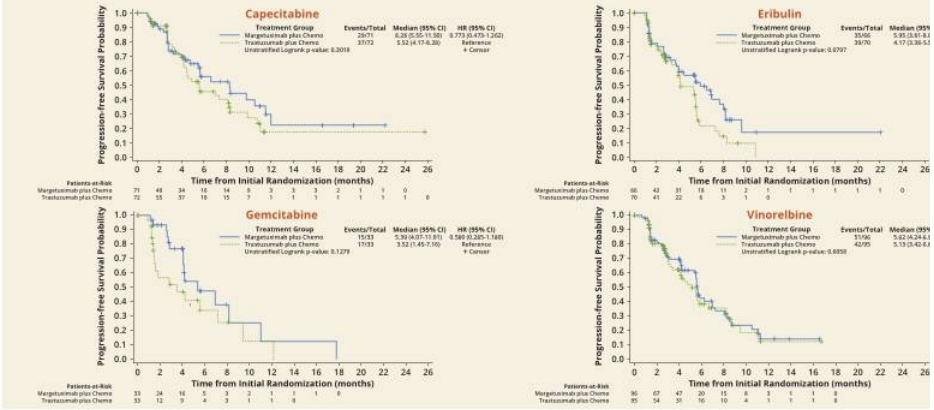


Table 2. Adverse Events Leading to Chemotherapy Discontinuation

Population ¹	Total	Grade (G)					≥ Grade 3 Adverse Events
		G5	G4	G3	G2	G1	
M + Ctx (n=264)	29	1	1	13	11	3	
Cap (n=68)	8	1	1	2	4	-	Aspiration pneumonia (G5), septic shock (G4), hydronephrosis (G3),
Eri (n=66)	9	-	-	5	3	1	Left ventricular (LV) dysfunction, neuropathy, neutropenia, seroma ² , s
Gem (n=35) ²	6	-	-	4	1	1	Asthenia, edema, stress, vasculitis
Vin (n=95)	6	-	-	2	3	1	Abdominal pain, infusion related reaction (IRR) ³
T + Ctx (n=266)	17	-	-	7	1	1	
Cap (n=71)	6	-	-	5	1	-	Fatigue, GI toxicity, leukemia, neuropathy, palmar-plantar erythrodyse
Eri (n=68)	4	-	-	3	1	-	Intracranial hemorrhage, neuralgia, transaminase elevations
Gem (n=32)	5	-	-	3	1	1	Clostridium difficile infection, osteonecrosis of jaw, bilirubin elevation
Vin (n=95)	2	-	-	2	-	-	Intestinal obstruction, pneumonia ³

¹Safety data cutoff 10-Apr-2019: 530 subjects who received any study therapy. ²2 subjects had capecitabine selected but received gemcitabine. ³Considered probably or definitely related to antibody study therapy

Conclusions

- Margetuximab improved PFS over trastuzumab across all chemotherapy subgroups
- Hazard ratio differences among chemotherapy subgroups may be driven by selection bias and/or tumor sensitivity to individual chemotherapy
- Safety was acceptable and manageable in all chemotherapy subgroups

We thank the patients who consented to this research and study teams at all pa

